

Market Mood



02nd July 2025

Market Mood



LTP	25541.80
R1	25600
R2	25700
S1	25500
S2	25300

- Nifty opened the session around 25,551.35 and faced mild selling pressure to end the day at 25,541.80, up by 24.75 points or 0.10%. With the minor incline, the index maintained its position above key moving averages and within the rising channel, reflecting underlying strength. Market participants remained cautious ahead of the new monthly series and due to subdued global sentiment.
- Technically, the price action shows some consolidation near the recent highs, with immediate support seen around 25,500–25,300. A break below this could invite further profit booking toward the 2500 zone. On the upside, 25,600–25,700 remains a key hurdle, and a decisive close above this could lead to a retest of 26,000. Momentum indicators like RSI at 64.29 and ADX around 20.55 indicate a stable trend with room for further upside, but without aggressive strength.



LTP	57459.45
R1	57500
R2	57800
S1	57200
S2	57000

- Bank Nifty ended the session at 57,459.45, up by 146.70 points or 0.26%, forming a narrow-bodied candle after a series of higher closes. The index continues to hold above all key moving averages and remains within a rising parallel channel, reflecting sustained bullish sentiment.
- The price action indicates that bulls are gradually absorbing supply near the 57,500–57,800 zone, and a clean breakout above 57,800 may lead to momentum extension towards 58,500 and higher. On the downside, initial support lies around 56,600, followed by a more crucial demand zone at 56,000–55,900. RSI is placed at 66.51 and trending upward, suggesting positive momentum, while ADX near 23.73 indicates a steady trend that could strengthen further on higher volumes.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,596.36	102.41	0.23
02 Jul, 2025 08:52 IST				
	S&P 500 <small>CFD</small>	6,198.01	-6.94	-0.11
02 Jul, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	20,202.89	-166.84	-0.82
02 Jul, 2025 01:29 IST				
	FTSE	8,785.33	24.37	0.28
01 Jul, 2025 21:20 IST				
	CAC	7,662.59	-3.32	-0.04
01 Jul, 2025 21:20 IST				
	DAX	23,673.29	-236.32	-1.00
01 Jul, 2025 21:45 IST				

Sentiment Gauge



SIDEWAYS TO POSITIVE

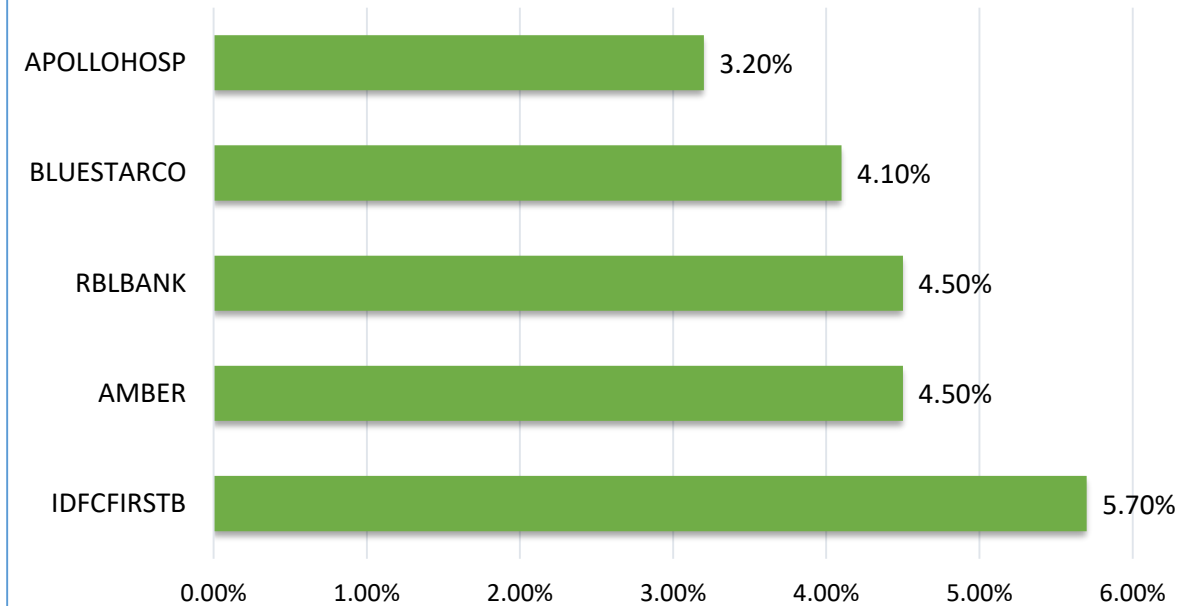
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1970.14	771.08
Adv/Dec		
Advance	Decline	A/D Ratio
106	121	0.87

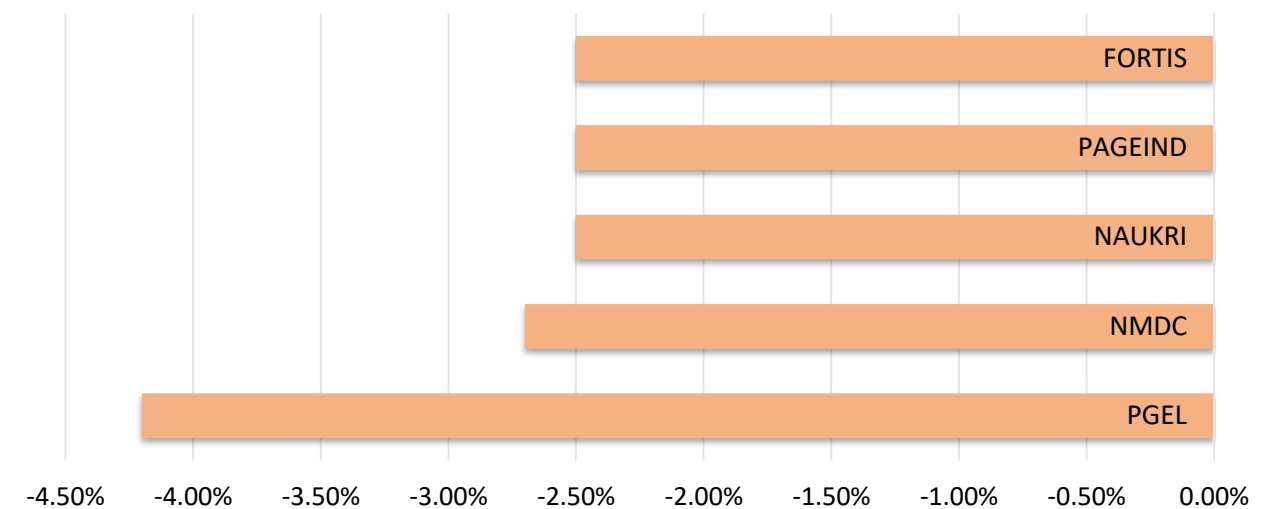
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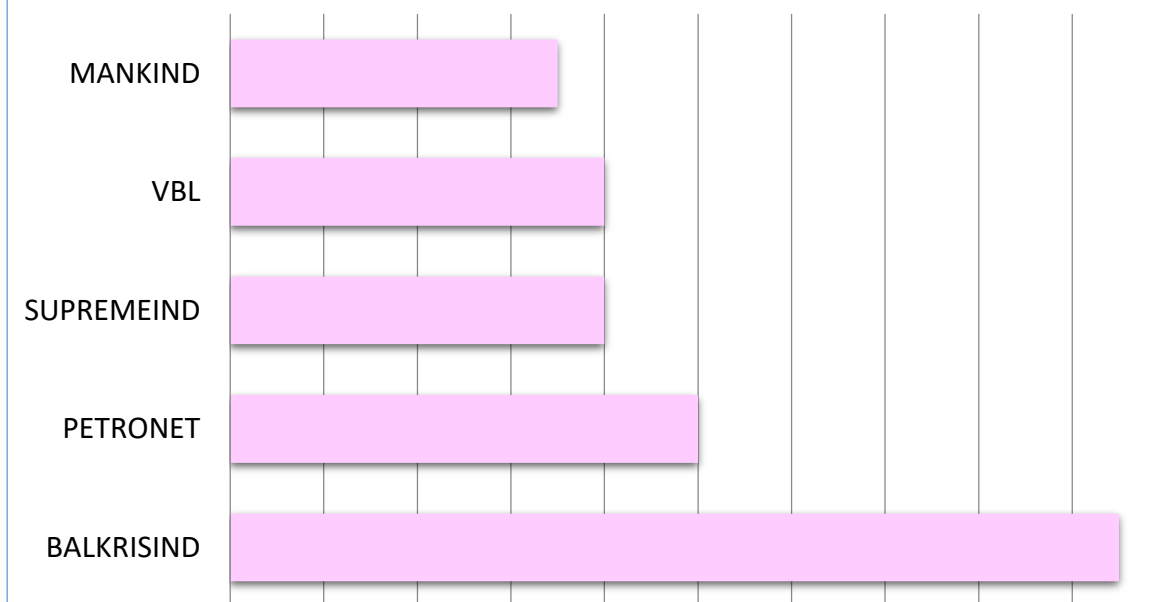
PRICE UP



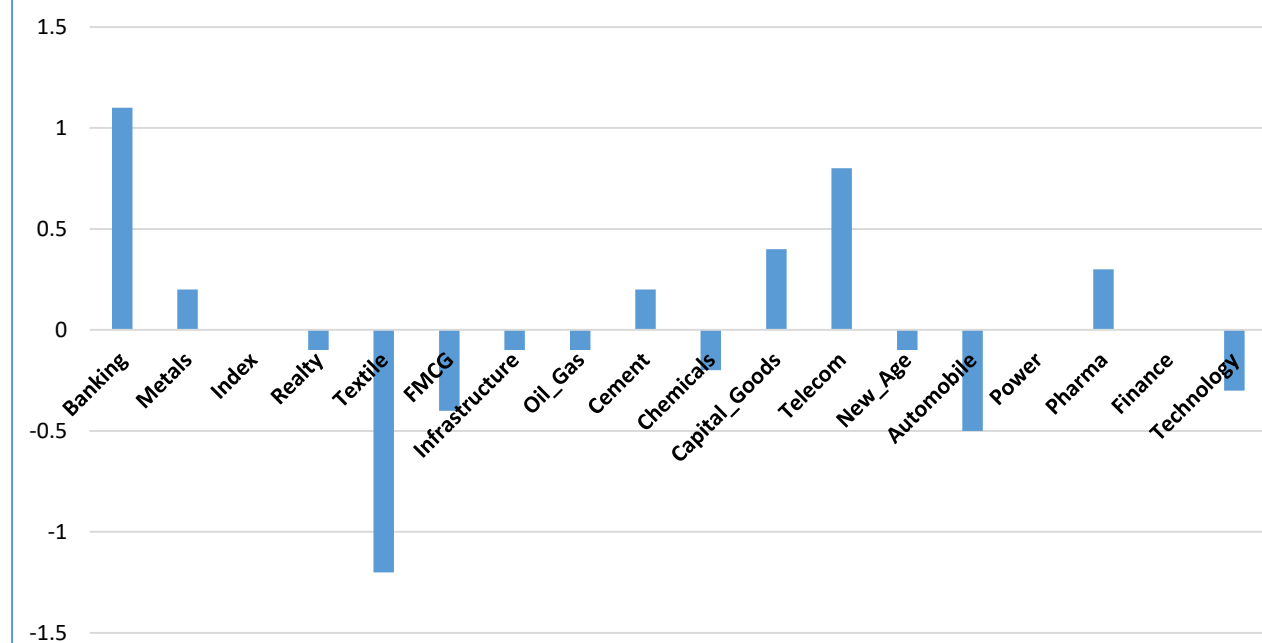
PRICE DOWN



DELIVERY HEAVY



SECTOR



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CALL OF THE DAY



GNFC (Intraday pick)

Buy above : 570 SL :- 561.50 Target:- 587.50

On the daily timeframe, GNFC has given a breakout above a key resistance level, accompanied by a strong bullish candlestick and volume higher than the 20-day average — highlighting renewed buying interest. The stock is trading above its 20, 50, 100, and 200-day EMAs, confirming the continuation of a bullish trend. Additionally, the RSI is placed at 71.02 and rising, indicating robust momentum and suggesting further upside potential in the stock.

DELIVERY CALL



TIIL (Delivery pick)

Buy above :- 3200 SL:- 3100 (daily closing basis) Target :- 3395

On the daily timeframe, TIIL has given a breakout from a classic Cup & Handle chart pattern, supported by a strong bullish candlestick and volume above the 20-day average, indicating renewed buying interest. The stock is currently trading above its 20, 50, 100, and 200-day EMAs, confirming a strong underlying bullish trend. Additionally, the RSI stands at 67.94 and is trending higher, reflecting strong momentum and the potential for continued upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,541.80	24.75	0.1	25,603	25663.82	25,480.79	25,419.78
APOLLOHOSP	7,505.00	263	3.63	7,720	7935.722	7,289.64	7,074.28
BEL	432.9	11.4	2.7	443	452.1764	423.26	413.62
RELIANCE	1,526.80	26.2	1.75	1,550	1573.255	1,503.57	1,480.34
ASIANPAINT	2,370.10	29	1.24	2,411	2451.722	2,329.29	2,288.48
SBILIFE	1,860.10	21.8	1.19	1,886	1911.608	1,834.35	1,808.59
JIOFIN	330.2	3.45	1.06	334	337.2722	326.66	323.13
EICHERMOT	5,715.00	58.5	1.03	5,792	5869.524	5,637.74	5,560.48
INDUSINDBK	879.9	7.8	0.89	898	915.7784	861.96	844.02
KOTAKBANK	2,182.00	18.5	0.86	2,201	2219.079	2,163.46	2,144.92
ULTRACEMCO	12,195.00	102	0.84	12,303	12411.17	12,086.91	11,978.83
JSWSTEEL	1,029.10	8.6	0.84	1,039	1048.615	1,019.34	1,009.59
GRASIM	2,865.00	20.5	0.72	2,885	2905.349	2,844.83	2,824.65
CIPLA	1,514.00	8.1	0.54	1,527	1540.395	1,500.80	1,487.61
HDFCBANK	2,011.10	9.6	0.48	2,021	2030.363	2,001.47	1,991.84
BHARTIARTL	2,015.30	5.7	0.28	2,032	2048.93	1,998.49	1,981.67
HINDALCO	694.7	1.85	0.27	704	713.4194	685.34	675.98
MARUTI	12,432.00	32	0.26	12,528	12623.08	12,336.46	12,240.92
ADANIENT	2,626.00	6.6	0.25	2,652	2677.977	2,600.01	2,574.02
BAJAJ-AUTO	8,395.00	19	0.23	8,464	8532.485	8,326.26	8,257.51
TITAN	3,697.00	6.8	0.18	3,734	3770.759	3,660.12	3,623.24
BAJFINANCE	937.9	1.4	0.15	947	955.5108	929.09	920.29
HINDUNILVR	2,298.00	3.4	0.15	2,309	2319.204	2,287.40	2,276.80
INFY	1,603.00	1.2	0.07	1,615	1626.719	1,591.14	1,579.28
TATASTEEL	159.8	0.04	0.03	162	163.4097	158.00	156.19

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	820.2	-0.15	-0.02	827	834.6013	813.00	805.80
BAJAJFINSV	2,055.00	-1	-0.05	2,071	2086.74	2,039.13	2,023.26
DRREDDY	1,282.00	-1.3	-0.1	1,295	1308.736	1,268.63	1,255.26
LT	3,665.00	-4.8	-0.13	3,687	3708.688	3,643.16	3,621.31
HEROMOTOCO	4,229.00	-8.1	-0.19	4,279	4329.724	4,178.64	4,128.28
M&M	3,176.00	-7.2	-0.23	3,207	3238.637	3,144.68	3,113.36
TATACONSUM	1,096.00	-2.9	-0.26	1,106	1116.558	1,085.72	1,075.44
ITC	415.1	-1.35	-0.32	418	419.9913	412.65	410.21
ONGC	243.19	-1.02	-0.42	246	248.8586	240.36	237.52
ADANIPTS	1,443.50	-6.7	-0.46	1,454	1465.33	1,432.59	1,421.67
HDFCLIFE	810.2	-4.1	-0.5	818	826.2523	802.17	794.15
SUNPHARMA	1,666.50	-9.2	-0.55	1,683	1700.36	1,649.57	1,632.64
TATAMOTORS	683.8	-4.2	-0.61	693	701.2187	675.09	666.38
HCLTECH	1,718.00	-10.6	-0.61	1,737	1755.999	1,699.00	1,680.00
COALINDIA	389.45	-2.5	-0.64	393	395.6363	386.36	383.26
WIPRO	264.3	-1.7	-0.64	267	270.0466	261.43	258.55
POWERGRID	297.95	-1.95	-0.65	301	303.9924	294.93	291.91
NTPC	332.5	-2.4	-0.72	335	337.0023	330.25	328.00
TCS	3,430.00	-32	-0.92	3,475	3519.435	3,385.28	3,340.57
ICICIBANK	1,431.70	-14.1	-0.98	1,444	1456.986	1,419.06	1,406.41
TECHM	1,670.10	-16.9	-1	1,688	1705.842	1,652.23	1,634.36
ETERNAL	260.85	-3.3	-1.25	265	268.3823	257.08	253.32
TRENT	6,137.00	-80.5	-1.29	6,207	6277.826	6,066.59	5,996.17
SHRIRAMFIN	696.05	-10.8	-1.53	707	718.2402	684.95	673.86
AXISBANK	1,173.50	-25.7	-2.14	1,199	1224.753	1,147.87	1,122.25
NESTLEIND	2,410.50	-54.8	-2.22	2,458	2506.37	2,362.56	2,314.63

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